

Reports Cheatsheet

Report Category	Report Name	Report Description
Claim	Claim Change Comparison	Compares two points in time and shows changes in things such as location, coverage line, and classification codes.
	Claim History	Shows changes to claim classifications in chronological order during a selected time period.
	Claim Log	Provides a list of all open or re-opened claims that were created during a selected time period.
	Claim Triangle Report	Compares the development of claims over time to help predict costs.
	Claims Received Count	Provides a count of claims received from a customer month by month within a fiscal year.
	Custom Loss Run	Includes claim information with a wide range of filters, parameters, and groups for easy customization.
	Customer Custom Field Data Extract	Lists all custom fields associated for a selected customer.
	Overall Claims Summary	Collates claim metrics, such as % closed, closed, open, and reopened, into a one-page summary.
	Safety Reporter	Shows financial information, such as paid, reserved, and incurred amounts, sorted by groupings that you select.
	Standard Loss Run	Allows you to select from many filters, parameters, and groups and use them to organize individual claim information.
Standard Loss Run - Compact	Functions much like the Standard Loss Run, but contains few filtering options.	

Claims Specialist	Claim Log - CS	Provides a list of open and re-opened claims received during a specified time period.
	Claims Received Count - CS	Provides a list of claims received from a specified customer month by month within a fiscal year.
	New Claims Received by Jurisdiction - CS	Displays claims received during selected date range that can be filtered by claim type and claims specialist.
	Standard Loss Run - CS	Allows for a multitude of parameters, filters, and groups, but is specified to the individual claims specialist running the report.
Financial	Claims Reserve Change	Shows reserve change amounts for claims owned by a selected claims specialist for a particular time frame.
	Finance Amount Summary	Shows the number of open/reopened and closed claims by fiscal year and related financial information by expense category.
	Paid Financial Detail	Shows payment information for all checks within a selected date range.
	Paid Financial Summary	Shows a sum of payments within each major reserve category within a check date range.
	Subrogation Recovery Report	Shows recovery type and amounts at the claim level.
Liability and Property	Liability and Property Loss	Shows claim level information for liability and property claims that can be filtered using a number of parameters, filters, and groups.
	Liability and Property Summary	Summarizes the number of claims opened, closed, and re-opened within a selected time period.

Loss Experience	Location Loss Summary	Shows a count of open and closed claims, total amounts reserved, and paid and incurred for each of the major reserve categories.
	Location Loss Summary - Premium and Payroll	Intended for underwriters and brokers, Duplicates the Location Loss Summary report with additional payroll and premium information.
	Loss Experience Comparison Detail	Compares individual claim information between two points in time.
	Loss Experience Comparison Summary	Compares total claim numbers between two points in time.
	Loss Experience Reporter	Shows claim counts and financial numbers sorted by location level and fiscal year.
	Loss Experience Reporter - Compact	Condensed information from Loss Experience Reporter, with up to five fiscal years displayed.
	Loss Experience Summary	Shows open and closed claims and associated financial information as arranged by selected parameters.
	Lost Days Reporter	Shows lost days information along with total cost at the customer or the location levels.
	Stratification	Arranges claim financials into a hierarchy of graded status levels and claim counts, to allow customers to analyze and validate financial quality, including trends and outliers.
OSHA	OSHA Form 300	OSHA log of illnesses and injuries.
	OSHA Form 300A	OSHA summary of work-related injuries and illnesses.
	OSHA Form 301	Injuries and illness incident report required by OSHA.

Payment	ACH Summary	Lists individual payments made during a specified time period.
	Checks Issued	Lists checks issued within a specified time period.
	Monthly Control Total	Lists total payments and checks issued at the claim level.
	Payment Comparison Benchmarking	Shows 3 years of total payments, compares current year to previous years, and shows 3 year average.
	Payment Register	Summarizes payments issued between two dates and arranges information according to a number of parameters you can select.
	Repetitive Payment	Lists claims with active repetitive payments at the claim level.
State	D.C. Quarterly Report of Benefits Paid	Shows benefit payments made to Dept. of Employment Service Office of Workers Compensation.
	MD WCC Annual Payment Summary	Shows payment information required by the Maryland Worker's Compensation Commission.
	Self-Insured Reporter California Summary	TPA portion of the Self-Insurer's Annual Report required by the State of CA.
	Workers' Compensation Insurance Rating Bureau of California – Detail	Lists CA worker's compensation payments for a calendar year for submission to the state,
	Workers' Compensation Insurance Rating Bureau of California – Form	Aggregates CA worker's compensation experience for a calendar year for submission to the state.

Workers' Compensation	Claim Repeaters	Lists claimants with multiple workers compensation claims.
	Denied Claims	Lists all denied claims for a customer or time period.
	New Claims Received by Jurisdiction	Lists all claims entered into Care ^{mc} for a customer during a date range.
	RTW Inventory Claim Report	Lists return to work and supplemental data with MO and IND claims.
	Salary Continuation	Shows claims with salary continuation payments
	WC Loss Summary By Accident Type/Body Part For LL2 & FY	Shows claim counts and total paid for each financial category by accident type or body part.
	Workers' Compensation Lag	Shows the la time between the date of injury, date employer was notified, and the date the injury was reported to the administrator.